T: (732) 592-4400​​ F: (732) 592-4149​​

**FILE NO.:** **ITA- CLOSING DATE:** **\_\_\_\_\_\_\_\_\_\_\_\_\_, 20\_\_\_​​**

**BORROWER:** **​​**

**PROPERTY:**

**LENDER:** **\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_​​**

**Customer Survey**

Please circle a rating: 1 = worst, 10 = best

• How would you rate your overall experience with Iconic Title Agency LLC​​?

1 2 3 4 5 6 7 8 9 10

• How would you rate your experience with the closing attorney?

1 2 3 4 5 6 7 8 9 10

• How would you rate your experience with the paralegal?

1 2 3 4 5 6 7 8 9 10

• How would you rate being kept informed during the closing process?

1 2 3 4 5 6 7 8 9 10

• Would you recommend \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_​​ to others?

Yes No Maybe

• Would you recommend Iconic Title Agency LLC​​ in the future?

Yes No Maybe

Why? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

• Do you currently have a Will or Estate Plan?

Yes No Maybe If Yes, when was it signed?\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

• Are you interested in a Simple Will Based Plan?

Yes No Maybe If Yes, contact email address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

• Are you interested in a complimentary Estate Planning to review your current Estate

Planning Needs?

Yes No Maybe If Yes, contact email address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

COMMENTS:

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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